

# Meierhenry Sargent LLP

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*Of Counsel*

August 3, 2012

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

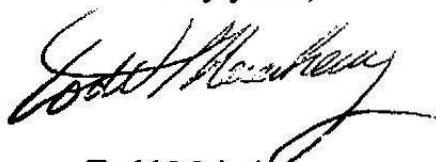
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Fort Pierre  
Clean Water Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl  
Encl.

**RECEIVED**  
**AUG - 6 2012**  
**S.D. SEC. OF STATE**

*City of Fort Pierre  
\$266,000 Borrower Bond  
dated July 30, 2012*

**BOND INFORMATION STATEMENT**  
State of South Dakota  
SDCL § 6-8B-19

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077      **FILING FEE:** \$10.00  
**TELEPHONE:** # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre
2. Designation of issue: Borrower Bond.
3. Date of issue: July 30, 2012
4. Purpose of issue: Wastewater Treatment Facility Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$266,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 30<sup>th</sup> day of July 2012.

By: Roxanne Heezen  
Its: Finance Officer

By: Roxanne Heezen  
Its: Finance Officer

RECEIVED  
AUG - 6 2012  
S.D. SEC. OF STATE

2244466

**\$266,000  
City of Fort Pierre  
Borrower Bond, Series 2012**

Dated Jul 30, 2012

**Debt Service Report**

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 1/1
07/15/2014			\$16,929.79	\$16,929.79	\$16,929.79	
10/15/2014	\$1,317.24	3.250	\$2,161.25	\$3,478.49		\$20,408.28
01/15/2015	\$1,327.94	3.250	\$2,150.55	\$3,478.49		
04/15/2015	\$1,338.73	3.250	\$2,139.76	\$3,478.49		
07/15/2015	\$1,349.61	3.250	\$2,128.88	\$3,478.49	\$13,913.95	
10/15/2015	\$1,360.57	3.250	\$2,117.92	\$3,478.49		\$13,913.95
01/15/2016	\$1,371.63	3.250	\$2,106.86	\$3,478.49		
04/15/2016	\$1,382.77	3.250	\$2,095.72	\$3,478.49		
07/15/2016	\$1,394.01	3.250	\$2,084.48	\$3,478.49	\$13,913.95	
10/15/2016	\$1,405.33	3.250	\$2,073.15	\$3,478.49		\$13,913.95
01/15/2017	\$1,416.75	3.250	\$2,061.74	\$3,478.49		
04/15/2017	\$1,428.26	3.250	\$2,050.23	\$3,478.49		
07/15/2017	\$1,439.87	3.250	\$2,038.62	\$3,478.49	\$13,913.95	
10/15/2017	\$1,451.57	3.250	\$2,026.92	\$3,478.49		\$13,913.95
01/15/2018	\$1,463.36	3.250	\$2,015.13	\$3,478.49		
04/15/2018	\$1,475.25	3.250	\$2,003.24	\$3,478.49		
07/15/2018	\$1,487.24	3.250	\$1,991.25	\$3,478.49	\$13,913.95	
10/15/2018	\$1,499.32	3.250	\$1,979.17	\$3,478.49		\$13,913.95
01/15/2019	\$1,511.50	3.250	\$1,966.99	\$3,478.49		
04/15/2019	\$1,523.78	3.250	\$1,954.70	\$3,478.49		
07/15/2019	\$1,536.16	3.250	\$1,942.32	\$3,478.49	\$13,913.95	
10/15/2019	\$1,548.65	3.250	\$1,929.84	\$3,478.49		\$13,913.95
01/15/2020	\$1,561.23	3.250	\$1,917.26	\$3,478.49		
04/15/2020	\$1,573.91	3.250	\$1,904.57	\$3,478.49		
07/15/2020	\$1,586.70	3.250	\$1,891.79	\$3,478.49	\$13,913.95	
10/15/2020	\$1,599.59	3.250	\$1,878.89	\$3,478.49		\$13,913.95
01/15/2021	\$1,612.59	3.250	\$1,865.90	\$3,478.49		
04/15/2021	\$1,625.69	3.250	\$1,852.80	\$3,478.49		
07/15/2021	\$1,638.90	3.250	\$1,839.59	\$3,478.49	\$13,913.95	
10/15/2021	\$1,652.22	3.250	\$1,826.27	\$3,478.49		\$13,913.95
01/15/2022	\$1,665.64	3.250	\$1,812.85	\$3,478.49		
04/15/2022	\$1,679.17	3.250	\$1,799.31	\$3,478.49		
07/15/2022	\$1,692.82	3.250	\$1,785.67	\$3,478.49	\$13,913.95	
10/15/2022	\$1,706.57	3.250	\$1,771.92	\$3,478.49		\$13,913.95
01/15/2023	\$1,720.44	3.250	\$1,758.05	\$3,478.49		
04/15/2023	\$1,734.42	3.250	\$1,744.07	\$3,478.49		
07/15/2023	\$1,748.51	3.250	\$1,729.98	\$3,478.49	\$13,913.95	
10/15/2023	\$1,762.72	3.250	\$1,715.77	\$3,478.49		\$13,913.95
01/15/2024	\$1,777.04	3.250	\$1,701.45	\$3,478.49		
04/15/2024	\$1,791.48	3.250	\$1,687.01	\$3,478.49		
07/15/2024	\$1,806.03	3.250	\$1,672.46	\$3,478.49	\$13,913.95	
10/15/2024	\$1,820.71	3.250	\$1,657.78	\$3,478.49		\$13,913.95
01/15/2025	\$1,835.50	3.250	\$1,642.99	\$3,478.49		
04/15/2025	\$1,850.41	3.250	\$1,628.08	\$3,478.49		
07/15/2025	\$1,865.45	3.250	\$1,613.04	\$3,478.49	\$13,913.95	
10/15/2025	\$1,880.60	3.250	\$1,597.88	\$3,478.49		\$13,913.95
01/15/2026	\$1,895.88	3.250	\$1,582.60	\$3,478.49		
04/15/2026	\$1,911.29	3.250	\$1,567.20	\$3,478.49		
07/15/2026	\$1,926.82	3.250	\$1,551.67	\$3,478.49	\$13,913.95	
10/15/2026	\$1,942.47	3.250	\$1,536.02	\$3,478.49		\$13,913.95
01/15/2027	\$1,958.26	3.250	\$1,520.23	\$3,478.49		
04/15/2027	\$1,974.17	3.250	\$1,504.32	\$3,478.49		
07/15/2027	\$1,990.21	3.250	\$1,488.28	\$3,478.49	\$13,913.95	
10/15/2027	\$2,006.38	3.250	\$1,472.11	\$3,478.49		\$13,913.95
01/15/2028	\$2,022.68	3.250	\$1,455.81	\$3,478.49		
04/15/2028	\$2,039.11	3.250	\$1,439.38	\$3,478.49		

07/15/2028	\$2,055.68	3.250	\$1,422.81	\$3,478.49	\$13,913.95	
10/15/2028	\$2,072.38	3.250	\$1,406.11	\$3,478.49		\$13,913.95
01/15/2029	\$2,089.22	3.250	\$1,389.27	\$3,478.49		
04/15/2029	\$2,106.20	3.250	\$1,372.29	\$3,478.49		
07/15/2029	\$2,123.31	3.250	\$1,355.18	\$3,478.49	\$13,913.95	
10/15/2029	\$2,140.56	3.250	\$1,337.93	\$3,478.49		\$13,913.95
01/15/2030	\$2,157.95	3.250	\$1,320.54	\$3,478.49		
04/15/2030	\$2,175.49	3.250	\$1,303.00	\$3,478.49		
07/15/2030	\$2,193.16	3.250	\$1,285.33	\$3,478.49	\$13,913.95	
10/15/2030	\$2,210.98	3.250	\$1,267.51	\$3,478.49		\$13,913.95
01/15/2031	\$2,228.95	3.250	\$1,249.54	\$3,478.49		
04/15/2031	\$2,247.06	3.250	\$1,231.43	\$3,478.49		
07/15/2031	\$2,265.31	3.250	\$1,213.18	\$3,478.49	\$13,913.95	
10/15/2031	\$2,283.72	3.250	\$1,194.77	\$3,478.49		\$13,913.95
01/15/2032	\$2,302.27	3.250	\$1,176.21	\$3,478.49		
04/15/2032	\$2,320.98	3.250	\$1,157.51	\$3,478.49		
07/15/2032	\$2,339.84	3.250	\$1,138.65	\$3,478.49	\$13,913.95	
10/15/2032	\$2,358.85	3.250	\$1,119.64	\$3,478.49		\$13,913.95
01/15/2033	\$2,378.01	3.250	\$1,100.47	\$3,478.49		
04/15/2033	\$2,397.34	3.250	\$1,081.15	\$3,478.49		
07/15/2033	\$2,416.81	3.250	\$1,061.67	\$3,478.49	\$13,913.95	
10/15/2033	\$2,436.45	3.250	\$1,042.04	\$3,478.49		\$13,913.95
01/15/2034	\$2,456.25	3.250	\$1,022.24	\$3,478.49		
04/15/2034	\$2,476.20	3.250	\$1,002.28	\$3,478.49		
07/15/2034	\$2,496.32	3.250	\$982.17	\$3,478.49	\$13,913.95	
10/15/2034	\$2,516.61	3.250	\$961.88	\$3,478.49		\$13,913.95
01/15/2035	\$2,537.05	3.250	\$941.44	\$3,478.49		
04/15/2035	\$2,557.67	3.250	\$920.82	\$3,478.49		
07/15/2035	\$2,578.45	3.250	\$900.04	\$3,478.49	\$13,913.95	
10/15/2035	\$2,599.40	3.250	\$879.09	\$3,478.49		\$13,913.95
01/15/2036	\$2,620.52	3.250	\$857.97	\$3,478.49		
04/15/2036	\$2,641.81	3.250	\$836.68	\$3,478.49		
07/15/2036	\$2,663.27	3.250	\$815.21	\$3,478.49	\$13,913.95	
10/15/2036	\$2,684.91	3.250	\$793.58	\$3,478.49		\$13,913.95
01/15/2037	\$2,706.73	3.250	\$771.76	\$3,478.49		
04/15/2037	\$2,728.72	3.250	\$749.77	\$3,478.49		
07/15/2037	\$2,750.89	3.250	\$727.60	\$3,478.49	\$13,913.95	
10/15/2037	\$2,773.24	3.250	\$705.25	\$3,478.49		\$13,913.95
01/15/2038	\$2,795.77	3.250	\$682.71	\$3,478.49		
04/15/2038	\$2,818.49	3.25	\$660.00	\$3,478.49		
07/15/2038	\$2,841.39	3.25	\$637.10	\$3,478.49	\$13,913.95	
10/15/2038	\$2,864.48	3.25	\$614.01	\$3,478.49		\$13,913.95
01/15/2039	\$2,887.75	3.25	\$590.74	\$3,478.49		
04/15/2039	\$2,911.21	3.25	\$567.27	\$3,478.49		
07/15/2039	\$2,934.87	3.25	\$543.62	\$3,478.49	\$13,913.95	
10/15/2039	\$2,958.71	3.25	\$519.78	\$3,478.49		\$13,913.95
01/15/2040	\$2,982.75	3.25	\$495.74	\$3,478.49		
04/15/2040	\$3,006.99	3.25	\$471.50	\$3,478.49		
07/15/2040	\$3,031.42	3.25	\$447.07	\$3,478.49	\$13,913.95	
10/15/2040	\$3,056.05	3.25	\$422.44	\$3,478.49		\$13,913.95
01/15/2041	\$3,080.88	3.25	\$397.61	\$3,478.49		
04/15/2041	\$3,105.91	3.25	\$372.58	\$3,478.49		
07/15/2041	\$3,131.15	3.25	\$347.34	\$3,478.49	\$13,913.95	
10/15/2041	\$3,156.59	3.25	\$321.90	\$3,478.49		\$13,913.95
01/15/2042	\$3,182.24	3.25	\$296.25	\$3,478.49		
04/15/2042	\$3,208.09	3.25	\$270.40	\$3,478.49		
07/15/2042	\$3,234.16	3.25	\$244.33	\$3,478.49	\$13,913.95	
10/15/2042	\$3,260.43	3.25	\$218.05	\$3,478.49		\$13,913.95
01/15/2043	\$3,286.93	3.25	\$191.56	\$3,478.49		
04/15/2043	\$3,313.63	3.25	\$164.86	\$3,478.49		
07/15/2043	\$3,340.56	3.25	\$137.93	\$3,478.49	\$13,913.95	
10/15/2043	\$3,367.70	3.25	\$110.79	\$3,478.49		\$13,913.95
01/15/2044	\$3,395.06	3.25	\$83.43	\$3,478.49		

04/15/2044	\$3,422.64	3.25	\$55.84	\$3,478.49		
07/15/2044	\$3,450.45	3.25	\$28.03	\$3,478.49	\$13,913.95	\$10,435.47
	\$266,000.00		\$168,348.40	\$434,348.40	\$434,348.40	\$434,348.40